

01-Jun-26

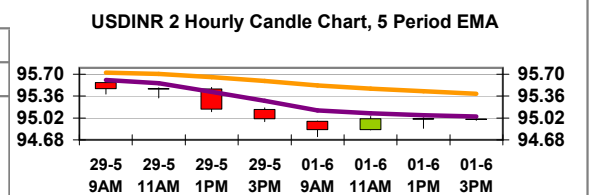
Spot date: June 03, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	94.9900	95.0000	Jun	27.50	3.91	29.50	4.20	Feb	223.50	3.20	225.50	3.23
Call (%)	4.85	4.90	Jul	59.00	3.91	61.00	4.04	Mar	246.50	3.15	248.50	3.17
O/N MIBOR	5.30	5.34	Aug	86.00	3.71	88.00	3.79	Apr	275.50	3.20	277.50	3.22
	Index	Change	Sep	110.00	3.55	112.00	3.62	May	295.00	3.16	297.00	3.18
BSE	74244.63	-531.11	Oct	135.00	3.48	137.00	3.53	Exact Month				
NSE	23373.6	-174.15	Nov	157.75	3.37	159.75	3.41	1 Month	31.27	3.95	33.05	42.79
Gold	4,500.15	-39.72	Dec	181.00	3.30	182.75	3.33	3 Month	89.56	3.77	91.25	3.84
Silver	75.86	0.6463	Jan	204.25	3.27	206.00	3.30	6 Month	162.85	3.43	164.98	3.47

LIBOR						
	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6200	3.7435	1.9830	0.7275	2.5716
3 Month	4.8537	3.6574	3.7887	2.2680	0.8925	2.8000
6 Month	4.6821	3.7138	3.8907	2.5470	0.9650	2.9545
12 Month	6.0414	3.8359	4.0549	2.8040	-	3.1768

Crosses against USD											
	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	
EUR	1.1649	1.1650	CAD	1.3817	1.3818	NOK	9.2437	9.2448	IDR	17,865	17,883
JPY	159.46	159.47	NZD	0.5951	0.5951	SEK	9.2658	9.2678	SGD	1.278	1.2777
GBP	1.3457	1.3458	BDT	122.5778	123.1685	THB	32.5300	32.5550	MYR	3.961	3.9665
CHF	0.7842	0.7842	AED	3.6727	3.6731	PHP	61.7230	61.7500	TWD	31.366	31.38
AUD	0.7177	0.7178	DKK	6.4149	6.4154	KRW	1508.82	1508.80	CNY	6.764	6.7659

Currency Futures						
	Jun		Jul		Aug	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	97.9400	97.9700	95.2650	95.2950	95.5800	95.6100
Future	95.2350	95.2450	95.5375	95.5775	95.6375	95.6775
Op Int \$m	1866452		57725		1115	



Indian Markets

Spot rupee ended at 94.99/00 to a dollar compared to 94.97/98 opening level. The rupee rose to an intraday high of 94.72 level, but importers' short covering capped the rupee amid reports of reported Skirmishes in the Middle east between US and Iran. Crude oil prices rose 3%. Equity market benchmarks ended about 0.7% lower today.

Data releases showed India's manufacturing sector activity growth accelerated to a three-month high in May, driven by demand strength, infrastructure projects and new business gains, even amid inflationary pressures. The seasonally adjusted HSBC India Mfg. PMI posted 55.0 in May, above the April reading of 54.7, indicating the strongest improvement in the sector's health in three months.

DXY is trading steady at 98.98 levels closely tracking developments in the Middle east.

Meanwhile, data from Eurozone showed PMI Mfg. was finalised at 51.6 from 52.2 in April, while the output index eased from 52.3 to 51.3. Details of the survey showed that recovery is losing some strength as inflation pressures intensify.

From the UK, Mfg. PMI finalised at 53.9, up from 53.7 in April and marking a seventh consecutive month of expansion. The latest survey showed production growth and business confidence both reached three-month highs, suggesting manufacturers have so far weathered the challenging global environment better than many had expected.

Individual economies showed diverse data. Italy showed improvement while Germany and France saw PMI revised lower. Turnover in retail trade in Germany fell 0.3% y/y in April. In nominal terms, retail sales were up 1.4% y/y. On a monthly basis, adjusted for calendar and seasonal variations, retail sales in real terms slid 0.3%, while they were up 0.3% in nominal terms compared to March.

Important data releases scheduled today: US: Final Mfg. PMI; ISM Mfg. PMI; ISM Mfg. Prices; Const. spending

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